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## **Magnum Entertainment Group Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2080)**

### **ANNOUNCEMENT PURSUANT TO RULE 3.8 OF THE TAKEOVERS CODE UPDATE OF NUMBER OF THE RELEVANT SECURITIES OF THE COMPANY**

Reference is made to the composite offer document jointly issued by Magnum Entertainment Group Holdings Limited (the “**Company**”) and Huiiri Limited on 24 April 2015 (the “**Composite Offer Document**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those used in the Composite Offer Document.

The Board wishes to announce that on 29 April 2015, 44,000 Shares were allotted and issued by the Company pursuant to the exercise of 44,000 options granted under the share option scheme of the Company at an exercise price of HK\$0.99 per Share.

As at the date of this announcement (after the allotment and issuance of Shares as described above), there are 314,234,000 Shares in issue and 1,050,000 outstanding options granted under the share option scheme of the Company. Save for the aforesaid, the Company has no other relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) as at the date hereof.

By order of the Board

**Magnum Entertainment Group Holdings Limited**

**Chan Chi Wah**

*Executive Director*

Hong Kong, 29 April 2015

*As at the date of this announcement, the executive Directors are Mr. Chan Chi Wah, Ms. Mok Kung Yee, Ms. Tsang Kwok Shan, Sandy and Mr. Lam Jhug Ching; the non-executive Director is Mr. Yip Mow Lum; and the independent non-executive Directors are Mr. Yung Ha Kuk, Victor, Mr. Leung Chun Kuen, Noel and Mr. Lam Kwok Fai, Osmond.*

*The Directors jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*