

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus issued by Magnum Entertainment Group Holdings Limited dated 13th January, 2014 (the “Prospectus”).

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Magnum Entertainment Group Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2080)

CLARIFICATION ANNOUNCEMENT

Sole Sponsor

ANGLO CHINESE 英高
CORPORATE FINANCE, LIMITED

The board (the “**Board**”) of directors (the “**Directors**”) of Magnum Entertainment Group Holdings Limited (the “**Company**”, together with its subsidiaries the “**Group**”) noted news (the “**News**”) have been published by certain media in Hong Kong on 16th January, 2014, relating to, among other things, certain rumors and accusation disseminated from unidentifiable third parties against the Company’s business operations, senior management being under investigation and listing timetable (the “**Allegations**”).

The Company and its senior management would like to clarify that the Allegations contained in the News are inaccurate, grossly unfounded and misleading.

The Directors wish to affirm that all material information have been duly considered and disclosed in the Prospectus and the Prospectus is correct and accurate in all material respects and the Allegations are inaccurate. The Company intends to proceed with the listing timetable as set out in the Prospectus.

The Directors confirm that all material information relevant to the Listing and the Group has been disclosed in the Prospectus in accordance with the requirements of the Listing Rules and Companies Ordinance.

The Directors would like to remind the Shareholders and potential investors in the Shares that any information or representations relating to the Group, the Shares or the Global Offering not included in the Prospectus or the Application Forms must not be relied upon as having been authorised by the Company, the Sole Sponsor, the Sole Global Coordinator, the Underwriters, any of their respective directors, employees, agents or representatives or any other person or party involved in the Global Offering. Shareholders and potential investors are urged to rely only on information contained in the Prospectus before making investment decision in respect of the Shares.

By Order of the Board of
Magnum Entertainment Group Holdings Limited
Chan Chi Wah
Executive Director

Hong Kong, 16th January, 2014

As at the date of this announcement, the executive Directors are Mr. Chan Chi Wah, Ms. Mok Kung Yee, Ms. Tsang Kwok Shan, Sandy and Mr. Lam Jhug Ching; the non-executive Director is Mr. Yip Mow Lum and the independent non-executive Directors are Mr. Yung Ha Kuk, Victor, Mr. Leung Chun Kuen, Noel and Mr. Lam Kwok Fai, Osmond.