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*Unless otherwise defined in this announcement, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 13th January, 2014 (the “**Prospectus**”) issued by Magnum Entertainment Group Holdings Limited (the “**Company**”).*

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Magnum Entertainment Group Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2080)

FULL EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option was fully exercised by the Sole Global Coordinator on behalf of the International Underwriters on 7 February, 2014 in respect of 12,600,000 Shares (the “**Over-allotment Shares**”), representing approximately 15.0% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). The Over-allotment Shares will be issued and allotted by the Company at HK\$1.5 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), being the Offer Price under the Global Offering, solely used to cover over-allocations in the International Placing.

Further announcement will be made by the Company after the end of the stabilization period.

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The shareholding structure of the Company immediately before and immediately after the issue and allotment by the Company of the Over-allotment Shares is as follows:

Shareholders	Immediately before the issue and allotment by the Company of the Over-allotment Option		Immediately after the issue and allotment by the Company of the Over-allotment Option	
	Number of Shares	Approximate percentage of the Company’s issued share capital	Number of Shares	Approximate percentage of the Company’s issued share capital
Rainbow Key Investments Limited	216,000,000	72.00%	216,000,000	69.10%
Public Shareholders	<u>84,000,000</u>	<u>28.00%</u>	<u>96,600,000</u>	<u>30.90%</u>
Total	<u>300,000,000</u>	<u>100.00%</u>	<u>312,600,000</u>	<u>100.00%</u>

The net proceeds are approximately HK\$18.9 million from the issue after deducting the transaction levy and trading fee relating to the exercise of the Over-allotment Option. The allotment of the 12,600,000 Over-allotment Shares by the Company will be used by the Company for the same purposes in the same proportions as set out in the section headed “Future Plans, Reasons for Listing and Use of Proceeds” in the Prospectus.

The Company will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules immediately after the issue and allotment of the Over-allotment Shares.

A separate announcement will be made by the Company at the end of the stabilization period in connection with the Global Offering pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

By Order of the Board of
Magnum Entertainment Group Holdings Limited
Chan Chi Wah
Executive Director

Hong Kong, 7 February, 2014

As at the date of this announcement, the executive Directors are Mr. Chan Chi Wah, Ms. Mok Kung Yee, Ms. Tsang Kwok Shan, Sandy and Mr. Lam Jhug Ching; the non-executive Director is Mr. Yip Mow Lum and the independent non-executive Directors are Mr. Yung Ha Kuk, Victor, Mr. Leung Chun Kuen, Noel and Mr. Lam Kwok Fai, Osmond.