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AUX

AUX INTERNATIONAL HOLDINGS LIMITED

奧克斯國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2080)

PROFIT WARNING

This announcement is made by AUX International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the eleven months ended 29 February 2016 and currently available information, the Group is expected to record a substantial increase in the consolidated net loss for the year ended 31 March 2016 as compared with the audited consolidated net loss of approximately HK\$104,000 for the year ended 31 March 2015.

The expected increase in the consolidated net loss was mainly attributable to the following factors:

- (i) a decrease in revenue mainly due to continuingly weakening sentiment in consumer market caused by volatile economic condition and intense competition in clubbing business;
- (ii) the closure of Beijing Club from 15 September 2015 until the end of its tenancy in February 2016 for reinstatement work without any rent-free period; and
- (iii) as disclosed in the interim report of the Company for the six months ended 30 September 2015, full effect of the operational and rental expenses of Zentral, which was opened in December 2014.

The Board wishes to state that this announcement is made on a preliminary assessment on the unaudited management accounts of the Company for the eleven months ended 29 February 2016 and currently available information, which have not been audited or reviewed by the Company’s auditor and may be subject to adjustments. Details of the financial information and performance of the Group for the year ended 31 March 2016 will be disclosed in the final results announcement of the Company which is expected to be published in June 2016.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
AUX International Holdings Limited
Zheng Jiang
Chairman

Hong Kong, 1 April 2016

As at the date of this announcement, the executive Directors are Mr. Zheng Jiang, Mr. Chan Hon Ki, Ms. Chen Huajuan and Ms. Shen Guoying and the independent non-executive Directors are Mr. Poon Chiu Kwok, Mr. Bau Siu Fung and Ms. Lou Aidong.