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AUX INTERNATIONAL HOLDINGS LIMITED

奧克斯國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2080)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that the Placing has been completed and 60,000,000 Placing Shares have been issued on 2 August 2017.

Reference is made to the announcements of the Company dated 10 July 2017 (the “**Announcement**”). Terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

COMPLETION OF THE PLACING OF NEW SHARES

The Board is pleased to announce that the Placing has been completed and a total of 60,000,000 Placing Shares at the placing price of HK\$0.91 per Placing Share were placed to not fewer than six Placees on 2 August 2017.

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the Placees and (where relevant, their ultimate beneficial owners) are independent of and not connected or acting in concert (as defined in the Takeovers Code) with any connected person of the Company or any of its subsidiaries. None of the Placees has become a substantial shareholder (as defined in the Listing Rules) of the Company immediately upon completion of the Placing.

The Company received net proceeds from the Placing, after deducting placing commission and other fees and expenses, of approximately HK\$53.9 million. The Company intends to use the net proceeds for the purposes as disclosed in the paragraphs headed “Reasons for the Placing and use of proceeds” in the Announcement.

CHANGES TO SHAREHOLDING AS A RESULT OF THE PLACING

Set out below is the shareholding structure of the Company (i) immediately before completion of the Placing; and (ii) immediately after completion of the Placing.

	Immediately before completion of the Placing (Note 2)		Immediately after completion of the Placing	
	No. of Shares	%	No. of Shares	%
Connected person				
Huiiri Limited (Note 1)	219,950,000	69.83	219,950,000	58.66
Public				
The Places	–	–	60,000,000	16.00
Other public shareholders	<u>95,034,000</u>	<u>30.17</u>	<u>95,034,000</u>	<u>25.34</u>
	<u>95,034,000</u>	<u>30.17</u>	<u>155,034,000</u>	<u>41.34</u>
	<u>314,984,000</u>	<u>100.00</u>	<u>374,984,000</u>	<u>100.00</u>

Notes:

- (1) Huiiri Limited is a controlling Shareholder holding 219,950,000 Shares. Huiiri Limited is controlled as to 90% by Ze Hui Limited, which is wholly-owned by Mr. Zheng Jian Jiang, the brother of Mr. Zheng Jiang, who is the chairman of the Company and an executive Director.
- (2) The information shown is based on the disclosure of interest of the relevant shareholders (as the case may be) under Part XV of the SFO up to the date of this announcement.

By order of the Board
AUX International Holdings Limited
Zheng Jiang
Chairman

Hong Kong, 2 August 2017

As at the date of this announcement, the executive Directors are Mr. Zheng Jiang, Mr. Chan Hon Ki, Ms. Chen Huajuan and Ms. Shen Guoying, and the independent non-executive Directors are Mr. Poon Chiu Kwok, Mr. Bau Siu Fung and Ms. Lou Aidong.